

RESULTS OF OPERATIONS FOR THE THIRD QUARTER
ENDED DECEMBER 31, 2004 REPORTED BY KOMORI CORPORATION

January 31, 2005

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Consolidated Financial Highlights

(1) Results of operations

	Nine months ended Dec. 31,2004	% *	Nine months ended Dec. 31,2003	% *	Year ended Mar. 31,2004
Net sales	76,788 Million Yen	14.1	67,308 Million Yen	-	103,442 Million Yen
Operating income	5,116 Million Yen	65.5	3,092 Million Yen	-	7,059 Million Yen
Ordinary income	5,887 Million Yen	143.3	2,420 Million Yen	-	6,336 Million Yen
Net income	3,593 Million Yen	90.0	1,891 Million Yen	-	4082 Million Yen
Net income per share	50.11 Yen		25.93 Yen		55.64 Yen
Diluted net income per share	45.19 Yen		23.48 Yen		50.70 Yen

Notes: "*" represents percentage change from the comparable previous period.

(2) Financial position

	Dec. 31,2004	Dec. 31,2003	Mar. 31,2004
Total assets	208,720 Million Yen	203,305 Million Yen	208,291 Million Yen
Shareholders' equity	141,758 Million Yen	138,900 Million Yen	141,643 Million Yen
Ratio of shareholders' equity to total assets	67.9 %	68.3 %	68.0 %
Shareholders' equity per share	1,999.22 Yen	1,913.24 Yen	1,963.75 Yen

(3) Summary of statements of cash flows

	Nine months ended Dec. 31,2004	Nine months ended Dec. 31,2003	Year ended March 31,2004
Net cash provided by operating activity	3,772 Million Yen	4,163 Million Yen	7,720 Million Yen
Net cash provided by investing activity	1,069 Million Yen	2,712 Million Yen	3,209 Million Yen
Net cash used in financing activity	8,093 Million Yen	22,444 Million Yen	22,267 Million Yen
Cash & cash equivalents at the end of period	39,219 Million Yen	38,208 Million Yen	42,241 Million Yen

(4) Forecast of Consolidated Results for the year ending March 31, 2005

	Year ending March 31,2005
Net sales	112,000 Million Yen
Ordinary income	8,000 Million Yen
Net income	4,700 Million Yen

<For Reference>

Forecast of Non-consolidated Results for the year ending March 31, 2005

	Year ending March 31,2005
Net sales	85,000 Million Yen
Ordinary income	6,700 Million Yen
Net income	4,000 Million Yen