

May 15, 2002

**Consolidated financial information for the fiscal year
ending on March 31, 2002**

Company: Komori Corporation
Code: 6349
Listed at: Tokyo and Osaka stock exchanges
Company HQ: Tokyo

Questions may be addressed to: Mr. Yasumichi Sato, Director,
Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: May 15, 2002

1. Consolidated financial results for fiscal year 2002 (April 1, 2001-March 31, 2002)
(Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Consolidated Income Statement

	Sales revenue		Operating revenue		Recurring revenue	
Fiscal year ending 3/31/02	101,226 million yen	-0.9%	5,677 million yen	-35.7%	6,740 million yen	-43.4%
Fiscal year ending 3/31/01	102,175 million yen	-5.3%	8,825 million yen	-16.7%	11,954 million yen	85.4%

	Net profit		Earnings per share	Fully diluted earnings per share	Return on equity	Recurring revenue/ Total liabilities & net worth	Sales revenue/ Recurring revenue
Fiscal year ending 3/31/02	3,605 million yen	-45.2%	48.07 yen	41.03 yen	2.5%	2.9%	6.7%
Fiscal year ending 3/31/01	6,576 million yen	81.1%	85.64 yen	73.17 yen	4.6%	5.2%	11.7%

Notes:

- 1) Equity income (of subsidiaries): Fiscal year ending 3/31/01: --
Fiscal year ending 3/31/00: --
- 2) Average number of shares outstanding (consolidated): Fiscal year ending 3/31/02: 74,999,327
Fiscal year ending 3/31/01: 76,798,052
- 3) Any changes to accounting procedures? Yes (Accounting procedures for the reserves for losses incurred on debt guarantees have been amended)
- 4) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous fiscal year.

(2) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Fiscal year ending 3/31/02	233,759 million yen	142,460 million yen	61.0%	1,910.90 yen
Fiscal year ending 3/31/01	231,955 million yen	142,680 million yen	61.5%	1,887.78 yen

Note:

Outstanding shares (consolidated): Fiscal year ending 3/31/01: 75,581,074

Fiscal year ending 3/31/00: 78,068,130

(3) Consolidated cash flows

	Cash flow from operations	Cash flow from investments	Cash flow from financing activities	Balance of cash and cash equivalents at the end of the fiscal year
Fiscal year ending 3/31/02	5,086 million yen	-2,667 million yen	-5,292 million yen	38,403 million yen
Fiscal year ending 3/31/01	5,086 million yen	-2,287 million yen	-4,470 million yen	35,753 million yen

(4) Information concerning the scope of consolidated accounting:

Consolidated subsidiaries: 13 companies

Non-consolidated subsidiaries subject to equity method accounting: None

Related companies subject to equity method accounting: None

(5) Changes to the scope of consolidated accounting and equity method accounting

Consolidated subsidiaries: 1 company added

1 company eliminated

Subsidiaries/related companies subject to equity method accounting: No changes

2. Projections concerning consolidated earnings for the fiscal year ending on March 31, 2002

	Sales revenue	Recurring revenue	Net profit
Mid-term projections (9/30/02)	53,000 million yen	3,000 million yen	1,600 million yen
Fiscal year ending 3/31/03	106,000 million yen	6,600 million yen	3,800 million yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 50.97 yen

May 15, 2002

**Financial information for the fiscal year ending on March 31, 2002
(Stand-alone basis)**

Company: Komori Corporation
Code: 6349
Listed at: Tokyo and Osaka stock exchanges
Company HQ: Tokyo

Questions may be addressed to: Mr. Yasumichi Sato, Director,
Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: May 15, 2002
Shareholders' meeting: June 27, 2002
Interim dividends paid out? Yes

1. Financial results for fiscal year 2002 (April 1, 2001-March 31, 2002)
(Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Income statement

	Sales revenue		Operating revenue		Recurring revenue	
Fiscal year ending 3/31/02	77,724 million yen	-4.6%	7,613 million yen	5.7%	9,718 million yen	-10.9%
Fiscal year ending 3/31/01	81,462 million yen	-1.4%	7,200 million yen	92.7%	10,903 million yen	323.4%

	Net profit		Earnings per share	Fully diluted earnings per share	Return on equity	Recurring revenue/ Total liabilities & net worth	Sales revenue/ Recurring revenue
Fiscal year ending 3/31/02	4,116 million yen	-23.1%	54.89 yen	47.04 yen	2.8%	4.6%	12.5%
Fiscal year ending 3/31/01	5,354 million yen	297.6%	69.70 yen	59.70 yen	3.6%	5.2%	13.4%

Notes:

- 1) Average number of shares outstanding: Fiscal year ending 3/31/02: 74,999,323
Fiscal year ending 3/31/01: 76,827,710
- 2) Any changes to accounting procedures? Yes (Accounting procedures for the reserves for losses incurred on debt guarantees have been amended)
- 3) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous fiscal year.

(2) Dividends-related information

	Dividends/ share (Cumulative)	Dividends/ share (Interim)	Dividends/ share (Fiscal-year end)	Total dividends	Dividend payout ratio	Dividend rate for shareholders' equity
Fiscal year ending 3/31/02	18.00 yen	9.00 yen	9.00 yen	1,342 million yen	32.6%	0.9%
Fiscal year ending 3/31/01	18.00 yen	9.00 yen	9.00 yen	1,366 million yen	25.5%	0.9%

Supplementary information concerning dividends:

Amount paid out as commemorative dividends: 0.00 yen

Amount paid out as extraordinary dividends: 0.00 yen

(3) Balance Sheet-related information

	Net assets	Market capitalization	Shareholders' Equity	Share/Total shareholders' equity
Fiscal year ending 3/31/02	206,746 million yen	147,109 million yen	71.2%	1,973.15 yen
Fiscal year ending 3/31/01	212,845 million yen	146,926 million yen	69.0%	1,943.67 yen

Note:

Outstanding shares: Fiscal year ending 3/31/02: 74,592,340

Fiscal year ending 3/31/01: 75,592,340

2. Projections concerning earnings for the fiscal year ending on March 31, 2002

	Sales revenue	Recurring revenue	Net profit	Dividends/ share (Interim)	Dividends/ share (Fiscal-year end)	Dividends/ share (Cumulative)
Mid-term projections (9/30/02)	37,000 million yen	2,300 million yen	1,300 million yen	9.00 yen	-	-
Fiscal year ending 3/31/03	80,000 million yen	5,200 million yen	3,200 million yen	-	9.00 yen	18.00 yen

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 42.92 yen