

**Consolidated mid-term financial information for the fiscal year  
ending on March 31, 2003**

Company: Komori Corporation  
 Code: 6349  
 URL: <http://www.komori.com>  
 Listed at: Tokyo and Osaka stock exchanges  
 Company HQ: Tokyo  
 Representative: Yoshiharu Komori, President and CEO

Questions may be addressed to: Mr. Yasumichi Sato, Director,  
 Deputy Group General Manager, Administration Group, 03-5608-7826

Financial statements approved by board: November 15, 2002

U.S accounting standards: Not applicable

1. Consolidated financial results for half-year spanning from April 1, 2002 to September 30, 2002  
 (Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Consolidated Income Statement

|                            | Sales revenue       |       | Operating revenue |        | Recurring revenue |        |
|----------------------------|---------------------|-------|-------------------|--------|-------------------|--------|
| Half year ending 9/30/02   | 48,408 million yen  | 2.6%  | 3,213 million yen | -13.5% | 2,002 million yen | -39.5% |
| Half year ending 9/30/01   | 47,183 million yen  | -0.7% | 3,713 million yen | 3.3%   | 3,309 million yen | -6.1%  |
| Fiscal year ending 3/31/02 | 101,226 million yen |       | 5,677 million yen |        | 6,760 million yen |        |

|                            | Net profit         |       | Earnings per share | Fully diluted earnings per share |
|----------------------------|--------------------|-------|--------------------|----------------------------------|
| Half year ending 9/30/02   | -1,635 million yen | —     | -22.03 yen         | —                                |
| Half year ending 9/30/01   | 1,583 million yen  | -9.8% | 20.99 yen          | 17.85 yen                        |
| Fiscal year ending 3/31/02 | 3,605 million yen  |       | 48.07 yen          | 41.30 yen                        |

Notes:

1) Equity income (of subsidiaries): Half year ending: 9/30/02: \_\_\_  
 Half year ending: 9/30/01: \_\_\_  
 Fiscal year ending: 3/31/02: \_\_\_

2) Average number of shares outstanding: Half year ending 9/30/02 74,241,103  
 (consolidated) Half year ending 9/30/01: 75,436,342  
 Fiscal year ending 3/31/02: 74,999,323

3) Any changes to accounting procedures? NO

4) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous half year.

## (2) Balance Sheet-related information

|                            | Net assets          | Market capitalization | Shareholders' Equity | Share/Total shareholders' equity |
|----------------------------|---------------------|-----------------------|----------------------|----------------------------------|
| Half year ending 9/30/02   | 223,434 million yen | 138,187 million yen   | 61.8%                | 1,875.73 yen                     |
| Half year ending 9/30/01   | 227,065 million yen | 139,921 million yen   | 61.6%                | 1,876.52 yen                     |
| Fiscal year ending 3/31/02 | 233,759 million yen | 142,468 million yen   | 61.0%                | 1,910.90 yen                     |

Note:

Outstanding shares: Half year ending 9/30/02: 73,671,624

Half year ending 9/30/01: 74,564,399

Fiscal year ending 3/31/02: 74,555,838

## (3) Consolidated cash flows

|                            | Cash flow from operations | Cash flow from investments | Cash flow from financing activities | Balance of cash and cash equivalents at the end of the fiscal year |
|----------------------------|---------------------------|----------------------------|-------------------------------------|--|
| Half year ending 9/30/02   | 12,092 million yen        | -707 million yen           | -4,068 million yen                  | 45,670 million yen   |
| Half year ending 9/30/01   | -6,748 million yen        | -5,266 million yen         | 588 million yen                     | 23,882 million yen   |
| Fiscal year ending 3/31/02 | 573 million yen           | -2,667 million yen         | 5,292 million yen                   | 38,403 million yen   |

## (4) Information concerning the scope of consolidated accounting:

Consolidated subsidiaries: 13 companies

Non-consolidated subsidiaries subject to equity method accounting: None

Related companies subject to equity method accounting: None

## (5) Changes to the scope of consolidated accounting and equity method accounting

Consolidated subsidiaries: 2 company eliminated

Subsidiaries/related companies subject to equity method accounting: No changes

## 2. Projections concerning consolidated earnings for the fiscal year ending on March 31, 2003

|                            | Sales revenue       | Recurring revenue | Net profit      |
|----------------------------|---------------------|-------------------|-----------------|
| Fiscal year ending 3/31/03 | 106,000 million yen | 5,600 million yen | 800 million yen |

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 10.86 yen

The above forecasts have been compiled based upon the information currently available.

Actual results may vary from the forecast figures according to changes in economics conditions, market trends and changes in exchanges rates.

**Mid-term financial information for the fiscal year ending on March 31, 2003  
(Stand-alone basis)**

Company: Komori Corporation  
 Code: 6349  
<http://www.komori.com>  
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 Representative: Yoshiharu Komori, President and CEO

Questions may be addressed to: Mr. Yasumichi Sato, Director,  
 Deputy Group General Manager, Administration Group, 03-5608-7826  
 Financial statements approved by board: November 15, 2002  
 Interim dividends paid out: December 13, 2002  
 Interim dividends payment system: Applicable  
 Transaction unit share system: Applicable (1 transaction unit = 1,000 shares)

1. Financial results for half-year spanning from April 1, 2002 to September 30, 2002 (Amounts less than one million yen have been rounded downward to the nearest million yen.)

(1) Income statement

|                            | Sales revenue      |       | Operating revenue |        | Recurring revenue |        |
|----------------------------|--------------------|-------|-------------------|--------|-------------------|--------|
| Half year ending 9/30/02   | 35,997 million yen | -9.9% | 2,571 million yen | -44.3% | 1,821 million yen | -61.5% |
| Half year ending 9/30/01   | 39,956 million yen | 3.4%  | 4,619 million yen | 76.0%  | 4,734 million yen | 56.6%  |
| Fiscal year ending 3/31/02 | 77,724 million yen |       | 7,613 million yen |        | 9,718 million yen |        |

|                            | Net profit          |       | Earnings per share |
|----------------------------|---------------------|-------|--------------------|
| Half year ending 9/30/02   | - 1,405 million yen | —     | -18.93 yen         |
| Half year ending 9/30/01   | 2,427 million yen   | 40.7% | 32.17 yen          |
| Fiscal year ending 3/31/02 | 4, 116 million yen  |       | 54.89yen           |

Notes:

Average number of shares outstanding: Half year ending 9/30/02: 74,241,103  
 Half year ending 9/30/01: 75,457,695  
 Fiscal year ending 3/31/02: 74,999,323

2) Any changes to accounting procedures? No

3) The percentages listed to the right of the figures for "Sales revenue," "Operating revenue," and "Recurring revenue" represent changes from the previous half year.

## (2) Dividends-related information

|                            | Dividends/share (Interim) | Dividends/share (Cumulative) |
|----------------------------|---------------------------|------------------------------|
| Half year ending 9/30/02   | 9.00 yen                  | —                            |
| Half year ending 9/30/01   | 9.00 yen                  | —                            |
| Fiscal year ending 3/31/02 | —                         | 18.00 yen                    |

Supplementary information concerning interim dividends:

Amount paid out as commemorative dividends: 0.00 yen

Amount paid out as extraordinary dividends: 0.00 yen

## (3) Balance Sheet-related information

|                            | Net assets          | Market capitalization | Shareholders' Equity | Share/Total shareholders' equity |
|----------------------------|---------------------|-----------------------|----------------------|----------------------------------|
| Half year ending 9/30/02   | 203,754 million yen | 143,082 million yen   | 70.2%                | 1,942.17 yen                     |
| Half year ending 9/30/01   | 207,139 million yen | 145,081 million yen   | 70.0%                | 1,944.99 yen                     |
| Fiscal year ending 3/31/02 | 206,746 million yen | 147,109 million yen   | 71.1%                | 1,973.15 yen                     |

Note:

Outstanding shares: Half year ending 9/30/02: 74,592,340

Half year ending 9/30/01: 74,592,340

Fiscal year ending 3/31/02: 74,592,340

Number of common shares for treasury: Half year ending 9/30/02: 920,716

Half year ending 9/30/01: 27,941

Fiscal year ending 3/31/02: 36,502

## 2. Projections concerning earnings for the fiscal year ending on March 31, 2003

|                            | Sales revenue      | Recurring revenue | Net profit      | Dividends/share (Fiscal-year end) | Dividends/share (Cumulative) |
|----------------------------|--------------------|-------------------|-----------------|-----------------------------------|------------------------------|
| Fiscal year ending 3/31/03 | 75,500 million yen | 4,500 million yen | 200 million yen | 9.00 yen                          | 18.00 yen                    |

Supplementary information: Projected earnings per share for fiscal year ending 3/31/03: 2.71 yen

The above forecasts have been compiled based upon the information currently available.

Actual results may vary from the forecast figures according to changes in economics conditions, market trends and changes in exchanges rates.